

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**IN RE:** § **Chapter 11**  
§  
**W. R. GRACE & CO.** §  
**a Delaware corporation, et al.** § **Case No. 01-01139 (JKF)**  
§  
**Debtors.** § **Jointly Administered**  
§  
§ **Re: Docket No. 5724**

**CERTIFICATION OF NO OBJECTION  
REGARDING DOCKET NO. 5724**

The undersigned hereby certifies that, as of the date hereof, he or she has received no answer, objection or other responsive pleading to the Notice of Monthly Fee and Expense Invoice (the "Invoice"), for May 1, 2004 through May 31, 2004 filed on June 7, 2004. The undersigned further certifies that he or she has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Invoice appears thereon. Pursuant to the Invoice, objections to the Invoice were to be filed and served no later than June 28, 2004. Thus Debtors are authorized to pay the undersigned eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Invoice.

June 29, 2004

**WARREN H. SMITH & ASSOCIATES, P.C.**

By: \_\_\_\_\_



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**FEE AUDITOR**